

Invest in energy storage equipment





Overview

Is energy storage a critical asset?

Layer in heightened demand from broad electrification and data centers (especially AI workloads that run 24/7, which is expected to quadruple by 2030), and energy storage is now seen as a critical asset. Its investment thesis breaks down into two interconnected waves: The first is the buildout of grid-scale batteries.

What makes a storage investment successful?

Success depends on an understanding of the dynamic interaction of regional variations, electricity market design, technology and financing — as well as an acceptance of volatility. In addition, there are notable regulatory barriers to wider storage investment in a number of jurisdictions.

Are energy storage systems in demand?

Energy storage systems are increasingly in demand to increase the effectiveness of solar power arrays, with the Energy Information Administration estimating in February that new utility-scale electric-generating capacity on the U.S. power grid will hit a record in 2025 after a 30% increase over the prior year.

Are battery energy storage systems reliant on a resilient electricity grid?

However, the electrification process is heavily reliant on a reliable, resilient electricity grid. And deploying battery energy storage systems (BESS) at grid scale is vital in order to ensure the electricity grid is sufficiently resilient.



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